



## Terms of Purchase

Bonuses Included: Upon purchase the client receives

- Clients also gain access to our 47 minute video on fund marketing
- 12 months free access to Hedge Fund Premium membership
- Family Office Report E-Book
- 50% off tuition to the Certified Hedge Fund Professional (CHP) or Certified Private Equity Professional (CPEP) programs. Platinum package clients also get 2 free tuition waivers for either of these programs.
- One free update to the Family Offices Database, typically there are updates once every 6 months. If you would like ongoing updates to your database this costs \$199 every 6 months subscription can be initiated at any time on our page here: <http://familyoffices.com/Buy.html>
- Free access to our live or recorded Online Family Office Training Seminar (\$300 retail value)

Definition of Family Offices: The Family Offices Database 4.0 database costs \$850 and contains contact details on 600+ family office institutions. Family Offices are defined here as being institutions which explicitly state at offering family office wealth management services, these include single family offices, multi-family offices and large wealth management firms with family office service divisions.

Refunds: Any entry which is determined to be outdated (invalid), or does not fit the above definition of a family office will result in a pro-rated refund for 4x your money for that entry, or those entries. For example if 10% of the database is made up of non-family offices the client is to receive a 40% refund on their purchase. In order to receive this refund you must let our team know exactly which entries are in error so we can continue to improve this resource, no refunds are provided without feedback on what was wrong with the database. This is our commitment to delivering a highly valuable product to you.

Ongoing Update: New clients are giving the first 6 month update for free, unless you are a Platinum clients which means you get 4 free updates to this resource after 6, 12, 18, and 24 months time.

Use: Each version and single Excel based Family Offices Database has been invisibly marked, protected, and is copyrighted material. Any duplication, extraction, or use in commercial ventures is strictly prohibited. That said, this database is provided within Excel format and the time length term of use is unlimited, this database does not expire and access to these details within Excel are never blocked after any length of time.